A Gift in Your Will

Your planned gift is a meaningful expression of your values. By documenting your intention, you ensure your wishes are honored exactly as you envision — regardless of staff or leadership changes in the years ahead. This simple step protects your legacy and ensures your impact endures for generations to come.

I plan to include Wayne County Community Foundation in my will.

Optional: If you are comfortable sharing, your gift is approximately:

$ _____ or _____% of my estate

☐ Residue of my estate

About my gift:

☐ Unrestricted – to be used where the need is greatest.

☐ Designated for: _____
If my designated purpose cannot be fulfilled, I authorize Wayne County Community Foundation to redirect my gift to a similar purpose consistent with its mission.

☐ I would like to discuss how my gift can be used.

☐ I have enclosed a copy of the relevant portion of my estate documents (optional; kept confidential).

My priorities in making this gift are (check all that apply):

☐ Honor someone special with a tribute gift

☐ Give back to Wayne County, Ohio

☐ Make a difference for future generations

☐ Other _____

Recognition & Permissions:

☐ Please list my name as a member of The Legacy Society. Please print name as you'd like it to appear:
_____

☐ Please share my giving story to inspire others to give.

☐ I prefer to remain anonymous.

☐ Notify me if I can help in any other way.

This is a statement of intent, not a contract. You may modify or cancel it at any time. Neither you nor your estate is obligated to fulfill it.

If your gift takes a different form (retirement account, life insurance, charitable gift annuity, or another vehicle), please complete the relavent information on page 2.

Through the generosity of those who care deeply about Wayne County, we turn cherished values into lasting opportunity—so the community we love can thrive, today and for generations to come.

Wayne County COMMUNITY FOUNDATION

302 East Liberty Street, Wooster, OH 44691
330.262.3877 I contact@wccfoh.org
www.WCCFOH.org

Other Ways to Leave a Legacy

There are many ways to create a lasting legacy beyond a gift in your will. Retirement accounts, life insurance policies, charitable trusts, and income-producing gifts can all benefit Wayne County Community Foundation while meeting your personal, family, and financial goals. Please use this page to tell us how you would like to give.

Complete this section if your gift takes a form other than a will.

- ☐ Beneficiary designation of my retirement account
  Amount: $_____ or _____%
- ☐ Beneficiary designation of my life insurance policy
  Amount: $_____ or _____%
- ☐ Charitable Gift Annuity
- ☐ Charitable Remainder Trust
- ☐ Gift of real estate
- ☐ Gift of appreciated securities or other assets
- ☐ Donor Advised Fund - successor advisor or remainder beneficiary designation
- ☐ Wayne County Community Foundation is named as a contingent beneficiary. *Please describe conditions:*
  _____
- ☐ I prefer not to disclose the amount, but I am pleased to know that my gift will benefit WCCF.

About my gift:

- ☐ Unrestricted – to be used where the need is greatest.
- ☐ Designated for: _____
  If my designated purpose cannot be fulfilled, I authorize WCCF to redirect my gift to a similar purpose consistent with its mission.
- ☐ I would like to discuss how my gift can be used.
- ☐ I have enclosed a copy of the relevant portion of my estate documents (optional; kept confidential).

I would like more information about:

(check all that apply)

- ☐ A personalized illustration showing what my payments and tax savings would be if I were to make an income-producing gift (such as a charitable gift annuity).
- ☐ For illustration purposes only:
  Date of birth: _____ Spouse's Date of Birth: _____
- ☐ I am considering a planned gift and have questions.

My priorities in making this gift are:

(check all that apply)

- ☐ Honor someone special with a tribute gift
- ☐ Give back to Wayne County, Ohio
- ☐ Make a difference for future generations
- ☐ Maximize my tax savings
- ☐ Protect my assets for myself and my heirs
- ☐ Other _____

Recognition & Permissions:

- ☐ Please list my name as a member of *The Legacy Society*. Please print name as you'd like it to appear:
  _____
- ☐ Please share my giving story to inspire others to give.
- ☐ I prefer to remain anonymous.
- ☐ Notify me if I can help in any other way.

Signature: Date:

Name (please print):

Co-donor / Spouse signature (if applicable): Date:

Name (please print):

Address:

City State Zip:

Phone: Email:

This is a statement of intent, not a contract. You may modify or cancel it at any time. Neither you nor your estate is obligated to fulfill it. *Wayne County Community Foundation does not provide legal or tax advice. As with any decision involving your assets, charitable giving, and estate planning, we encourage you to consult qualifed professional counsel.*

For more information, contat us at 330.262.3877