

# **Donor Advised Funds**

# Simple. Convenient. Flexible.

The number one option for donors who value freedom, flexibility, and choice, Donor Advised Funds offer a hands-on approach to philanthropy. Donor Advised Funds are ideal for those wanting to give to multiple organizations and programs throughout the year.

Wayne County Community Foundation supports your charitable efforts with personalized service and insight about community needs and organizations. We're here to help you help others through the most effective philanthropy possible. We work with donors from all walks of life who want to improve the community through charitable giving. We are dedicated to increasing the effectiveness of your philanthropy, identifying the greatest needs of nonprofit organizations, and helping strengthen our community.

#### Getting started is easy.

A Donor Advised Fund is a personalized fund that makes it easy for you to support the issues and organizations you care about in Wayne County or across the country. You can use cash, stock, or other assets to create a named fund, qualify for an immediate tax deduction, and choose the charities you want to support. It takes \$10,000 or more to open your Donor Advised Fund.

#### **A Personal Connection**

Wooster resident Elizabeth Hooker has always believed in giving back to the community she loves. Several years ago, while leafing through the WCCF Annual Report in a doctor's office, she saw the names of several friends listed as fund holders. This piqued her interest, and she, along with her late husband Bob, visited the Foundation to find out what was needed to establish a Donor Advised Fund. "We were delighted by how easy it was to get started," says Elizabeth, "and having a Fund has made giving to the causes we care about so easy. Instead of having to keep track of every gift we make to a charity, or to our church, we give our instructions to the Foundation, and they do the rest."

### **Key Benefits**

#### Easy

Work with our experienced staff to create your own unique fund, and have access to valuable knowledge about area nonprofit organizations. We make supporting your philanthropic passions easy.

#### Flexible

Add to your fund anytime! Wayne County Community Foundation can accept gifts of many types of assets, including stock and real property. Our staff will work closely with your financial advisor to help facilitate your gift.

#### Personal

Your fund is just that, your fund. It reflects the causes and organizations you care about—in Wayne County and beyond. We're here to offer individualized service and strategies to help you achieve your goals and suggest ways to increase your impact through exclusive donor communications and special events.

#### Efficient

Wayne County Community Foundation handles all the administrative tasks of achieving your philanthropic goals managing investment options, keeping track of your gifts and grants, and sending you quarterly statements of activity—all for a nominal administrative fee.

## Consider a Donor Advised Fund if you...

- Seek simplicity and ease.
- Prefer to manage all of your giving from one convenient account.
- Want to be actively engaged in your philanthropy.
- Wish to give to multiple organizations and programs throughout the year.
- Are interested in learning more about the challenges facing Wayne County, Ohio and the nonprofit organizations working to address them.
- Want to involve your children or family in your charitable giving.

# Let's connect.

Contact us to learn more about the ways we can help you have a positive impact on the community and causes you care about most.

Email: contact@wccfoh.org Phone: 330.262.3877



#### www.WayneCountyCommunityFoundation.org